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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA SECURITIES, LLC,
 Debtor.

**RESPONSE TO MOTION FOR ORDER
 SHORTENING TIME FOR HEARING ON
 EMERGENCY MOTION OF DESERT
 CAPITAL REIT, INC. FOR ORDER
 DETERMINING STATUS AS A QUALIFIED
 BIDDER UNDER BID PROCEDURES
 (AFFECTS ALL DEBTORS)**

Affects:
☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC

Date: OST REQUESTED BY MOVANT
 Time: OST REQUESTED BY MOVANT

USA Commercial Mortgage Company ("USACM"), USA Capital Diversified Trust Deed Fund, LLC ("Diversified Fund"), USA Capital First Trust Deed Fund, LLC ("FTD Fund"), USA Capital Realty Advisors, LLC ("Realty Advisors"), and USA Securities, LLC ("USA Securities") (collectively, the "Debtors") by and through their attorneys, Schwartzter & McPherson Law Firm

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and Ray Quinney & Nebeker, P.C., have conferred with counsel for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company (the “Direct Lenders Committee”), the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund LLC (the “First Trust Equity Holders Committee”), the Official Committee of Unsecured Creditors of USA Commercial Mortgage Company (the “Unsecured Creditors Committee”), and the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed Fund LLC (the “Diversified Trust Equity Holders Committee”)(collectively, the “Committees”), and the Debtors and the Committees have agreed that the “Emergency Motion Of Desert Capital REIT, Inc. For Order Determining Status As A Qualified Bidder Under Bid Procedures” (the “Motion”) filed by Regina M. McConnell, Esq. of Kravitz, Schnitzer, Sloane, Johnson & Eberhardy, Chtd. should be heard, if suitable to the Court, at the Court’s scheduled hearing set for December 7, 2006 at 9:30 a.m.

The Debtors and the Committees note, however, that they do not consent to the relief requested in the Motion.

DATED: December 6, 2006.

/s/ JEANETTE E. MCPHERSON

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and

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